

EKF DIAGNOSTICS HOLDINGS PLC

(a public limited company incorporated in England and Wales with the registered number 04347937)

Registered Office
Avon House
19 Stanwell Road
Penarth
Cardiff
CF64 2EZ

24 May 2023

To: Certain EKF Shareholders who, at the record date for the distribution of ordinary shares in Verici Dx plc announced on 20 June 2022, held their qualifying interest in EKF via CREST (a "Qualifying CREST Account")

Dear Investor,

Cessation of the Lock-up Period relating Verici Dividend Shares (defined below)

EKF Diagnostics Holdings plc (EKF or the Company) declared the distribution of shares in its investment, Verici Dx plc (Verici), via a dividend in specie of shares ("Verici Dividend Shares") to the Company's shareholders who were registered shareholders on the record date of 24 June 2022 ("Relevant EKF Shareholders") (the "Distribution").

At that time, Relevant EKF Shareholders became the beneficial owners of Verici Dividend Shares which were subject to a lock-up period whereby such persons would not be permitted to transfer the legal or beneficial ownership of the Verici Dividend Shares for a period of one year from the date of the Distribution (the "Lock-up Period"). Legal title to the Verici Dividend Shares is currently held by Broadway Nominees Limited ("Broadway") as trustee during the Lock-Up Period, which expires on 26 June 2023.

We are writing to notify you that, on or around the expiry of the Lock-up Period, your Verici Dividend Shares will be released from the trust mechanism by Broadway in order to facilitate the transfer to Relevant EKF Shareholders. **Broadway will automatically initiate the transfer of the legal title of your Verici Dividend Shares to you in certificated form (*share certificates*) following expiry of the Lock-Up Period, unless you have elected to receive title to such shares in dematerialised form in CREST.**

At the date of record for the Distribution you held your qualifying EKF shareholding via CREST and as such you are deemed to have held via a Qualifying CREST Account. For your convenience, we are arranging for the registered holders of Qualifying CREST Accounts to elect to receive all of their Verici Shares into their Qualifying CREST Accounts on the date of expiry of the Lock-Up Period (26 June 2023).

If you wish to hold all of your Verici Dividend Shares through your Qualifying CREST Account, please complete the enclosed Dematerialisation Request Form by no later than 5.00 pm on 9 June 2023 and return it to Link Group at Central Square, 29 Wellington Street, Leeds LS1 4DL.

FAILURE TO RETURN THE DEMATERIALISATION REQUEST FORM WILL MEAN YOUR VERICI SHARES (OR THOSE OF YOUR CLIENTS) ARE AUTOMATICALLY DELIVERED TO YOU IN CERTIFICATED FORM. THIS PROCESS MAY TAKE UP TO 10 BUSINESS DAYS FROM 26 JUNE 2023.

Transfers into CREST of these Verici Dividend Shares is only possible into your Qualifying CREST Account and no requests to transfer into other CREST accounts can be accommodated.

A dividend tax certificate will be provided in due course.

Should you have any questions regarding the contents of this letter or the enclosed Dematerialisation Request Form please contact the Registrars, Link Group at shareholderenquiries@linkgroup.co.uk or by telephone: 0371 664 0391. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 09:00 - 17:30, Monday to Friday excluding public holidays in England and Wales.

Yours sincerely

ONE Advisory Limited
Company Secretary
EKF Diagnostics Holdings plc